

Sea Stars are known for their ability to regenerate cells, sparking new growth.

When you become a Sea Star with a planned gift to the Oregon Coast Aquarium, you ensure growth and strength for future generations.

SEA STARS

Legacy Giving Program



ACCREDITED BY THE
**ASSOCIATION
OF ZOOS &
AQUARIUMS**



OREGON COAST
AQUARIUM



GIVE TO PRESERVE MARINE LIFE NOW AND BEYOND YOUR LIFETIME . . .

YOUR GOAL	Quick & Easy	Avoid Capital Gains	Legacy gift that costs nothing during your lifetime	Avoid Double Taxation	Make a large gift at little or no cost to you	Supplement income with fixed payments that are partially tax-free	Create a fixed or variable income stream and defer capital gains	Reduce gift/estate taxes on assets passed to family
YOUR GIFT	Cash	Appreciated Stock	Bequests	Retirement Plans, IRAs	Life Insurance	Charitable Gift Annuity	Charitable Remainder Trust	Charitable Lead Trust
HOW YOU MAKE THE GIFT	Write a check or make a gift online.	Donate stock or securities that you have had at least one year.	Name the Oregon Coast Aquarium in your will or living trust.	Make the Oregon Coast Aquarium a beneficiary of your retirement plan or IRA.	Donate a paid-up or new life insurance policy, naming the Aquarium as owner or beneficiary.	Create an annuity contract with the Oregon Coast Aquarium to provide set income.	Create a trust that pays income to a donor and/or others for a term of years, then remainder passes to the Oregon Coast Aquarium.	Start a trust that pays income to the Oregon Coast Aquarium, but the principal is retained for your beneficiaries.
YOUR BENEFIT	Deduction for current tax year.	Tax deduction at today's full market value and avoid capital gains tax on appreciation.	Assets remain yours through life, then exempt from federal estate taxes when bequeathed to the Aquarium.	Assets earn income during your lifetime and are exempt from federal estate taxes when bequeathed to the Aquarium.	Current tax deduction for paid-up policy, future tax deduction for premium payments on new policy.	Get a current tax deduction for a portion of the annuity and annual fixed income is partially tax-free.	Gives a partial tax deduction when the trust is funded. Removes taxable assets from your estate.	See the benefit to the Oregon Coast Aquarium during your lifetime, while removing the taxable assets from your estate. Beneficiaries receive the assets with reduced gift and estate taxes.



CONTACT FOR MORE INFORMATION:

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